

Nominated Bank Transfer Form

Bank details must be completed by the member

By completing this form, the nominated bank account will be linked to the specified savings account, held with the Society. This may assist you throughout the forthcoming months where you might experience difficulties in visiting the branch to transact upon your account held with us. Funds can be transferred to the nominated bank account (free of charge), max £1,000 per transaction per week. To activate a transfer to your nominated account, you must call the Society on 01768 863675, contact us through your secure logon @PBS or email us at enquiries@penrithbs.co.uk transfers to the nominated account will usually be made within 1 working day of receiving the request.

PBS Account Number	
PBS Account Name	
Member Contact Tel Number	
Member Email	
The Penrith Building Society Account holder must be a party to the nominated Bank account.	
Bank Name	
Bank Account Name	
Bank Sort Code	
Bank Account Number	
Please note that the Society may be required to disclose the following information in making this payment on your behalf: your account number, your name and address. By signing below, you agree to this information being disclosed. You will receive a copy of the withdrawal form to confirm the transaction.	
Signed	x
Date	
Signed	x
Date	

FOR OFFICE USE ONLY	INITIALS	DATE
Nominated Account Authorised (EJ/TB/MS/SA/CH)		
Nomination Database Updated		
Nomination Database 2 nd Check		
Copy transfer requisition provided to member		

Mar 2020 V1.00

PENRITH BUILDING SOCIETY
SECURE PERSONAL INFORMATION

(Please complete in block capitals)

Name	
Customer Number	
Address	

Secure Personal Information	
Password*	
Date of Birth (DD/MM/YYYY)	
Mother's Maiden Name	
Name of First School	

* *The password that you provide must have between 8 and 20 characters including at least one number, but no special characters. It is important that this password is known only to you. Never divulge your password to anyone else as this may result in a breach of security on your accounts with the Society.*

Once you have completed this form and returned it to the Society in the pre-paid envelope provided, you will be able to obtain details of all accounts of which you are a beneficial owner or those which you control either as Trustee or Power of Attorney, as described in the covering letter. The same details can be used to authenticate access to all accounts held by you with the Society.

Please sign below to confirm that you agree to provide the Society with secure personal information in return for the services described in the letter accompanying this form and that you will keep your information secure and not divulge it to anyone.

Signed

Date

FEB 2016
VERSION 1.30